SERFF 7.2 Release Notes

SERFF 7.2 was released to production on Thursday, May 7, 2015. The 7.2 release contains two enhancements related to the Plan Management functionality.

Enhancements in SERFF 7.2

Batch Template Download Tool
State and industry Plan Management users will have the ability to download the most current XML and/or Excel version of multiple templates at one time from the Templates tab within a binder. The functionality will allow users to select all template attachments, and then download a zip file. Once downloaded, the selected templates will be saved in the zip file to the user's network or desktop.

This feature may be used when using the State Review Tools or DIT provided by CMS.

Transferred Plan – Icon
Industry plan management users will now have the ability to view successful Plan Transfer data (in ascending order) for each plan within a binder.

Please contact the SERFF Help Desk at serffhelp@naic.org or (816) 783-8990 if you have any questions about the release of SERFF 7.2.